



NORDIC GROUP LIMITED
(Company Registration Number: 201007399N)

**COMPLETION OF THE ACQUISITION OF MULTIHEIGHT SCAFFOLDING PTE LTD,
MULTIHEIGHT MARINE PTE LTD AND MULTIHEIGHT INTERNATIONAL CO. LLC**

The Board of Directors (the "**Board**") of Nordic Group Limited refers to the announcement on 14 April 2011 (the "**Announcement**") in relation to the proposed acquisition of 100% equity interest in each of Multiheight Scaffolding Pte Ltd and Multiheight Marine Pte Ltd and 49% equity interest in Multiheight International Co. LLC. All capitalised terms herein shall, unless otherwise defined herein, bear the meanings ascribed to them in the Announcement.

The Board wishes to announce that the Company has today completed the acquisition of the Multiheight Group in accordance with the sale and purchase agreement with the Vendors dated 14 April 2011. Subsequent to the aforesaid completion, Multiheight Scaffolding Pte Ltd and Multiheight Marine Pte Ltd have become wholly-owned subsidiaries of the Company. The Company also holds 49% equity interest in Multiheight International Co. LLC.

BY ORDER OF THE BOARD

CHANG YEH HONG
EXECUTIVE CHAIRMAN AND CHIEF EXECUTIVE OFFICER
1 JULY 2011

*The initial public offering of the Company was sponsored by Collins Stewart Pte. Limited (the "**Issue Manager**"). The Issue Manager assumes no responsibility for the contents of this announcement.*